

DEEP OPPORTUNITY





ERHC Energy, Inc. is a visionary independent oil and gas company focused on exploration of its working interests in the Gulf of Guinea, off the coast of West Africa. In recent years, this region has become a world leader in offshore deepwater exploration and production.

- ERHC Energy was among the first to identify the possibility of significant oil reserves in what was once an undeveloped oil region of the world. The Company's operations include:
- Joint Development Zone (JDZ) – ERHC has interests in the deepwater JDZ between the coastline of Nigeria and the island nation of São Tomé & Príncipe
- São Tomé & Príncipe Exclusive Economic Zone (EEZ) – ERHC has rights to participate in exploration and production activities in the territorial waters of São Tomé & Príncipe, known as the EEZ

Potential acquisition activities - ERHC Energy is working to diversify its interests by continuously evaluating upstream and downstream oil and gas opportunities with the intention to acquire attractive low-cost oil and gas assets

The close proximity of proven hydrocarbon systems in the adjacent territorial waters of Nigeria, Cameroon, Equatorial Guinea and Gabon suggests the potential for hydrocarbons in the JDZ and São Tomé & Príncipe EEZ. Seismic data indicates widespread prospectivity throughout the region.

ERHC's common stock is traded on the OTC Bulletin Board under the symbol "ERHE."







## ERHC Energy's Guiding Principles

What is truly important to us as an organization?

The following core values are the underpinning of our company culture.

- Conduct business fairly and honestly;
- Practice business within both the letter and spirit of the laws which govern our decisions and actions;
- Act responsibly towards those who work for us, the communities in which we operate and our business partners;
- Be accountable for our actions;
- Strive to protect the environment in which we operate for future generations;
- Provide clear vision, focus and communication;
- Respect diversity and treat all with dignity;
- Maintain a commitment to do the best of our individual abilities at all times; and
- Create opportunities that support our growth and value proposition.

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