

DEEP OPPORTUNITY





COMPANY MILESTONES



Humble Beginnings

ERHC Energy has come a long way from its roots as an environmental remediation company. In 1996, ERHC narrowed its focus and began operating solely as an independent oil and gas company.

Visionary Leadership

In 1997, ERHC entered into an exclusive joint venture with São Tomé & Príncipe. ERHC sought that agreement because it identified the possibility of significant reserves offshore of São Tomé & Príncipe years before anyone else did and was willing to undertake the hard work necessary to realize the value of these assets.

Rights Received

In 2001, ERHC received exploration and production rights in the area comprising the São Tomé & Príncipe Exclusive Economic Zone (EEZ) and Joint Development Zone.

In 2003, ERHC and São Tomé & Príncipe entered into an Option Agreement in which ERHC relinquished certain financial interests in the JDZ in exchange for exploration rights in the same area.

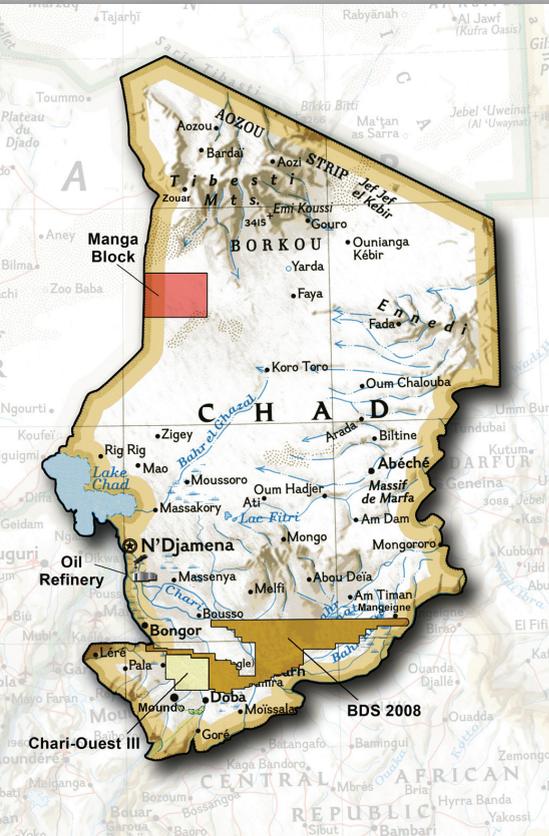
In 2011, ERHC was awarded working interests to three oil and gas blocks in the Republic of Chad.

Strong Technical Partnerships

In 2005 and 2006, ERHC Energy established formal relationships with experienced exploration and production companies including Addax Petroleum and Sinopec.



REPUBLIC OF CHAD



Our Rights

ERHC has interests in three oil blocks – Block BDS 2008, Manga and Chari-Ouest Block 3 – in the Republic of Chad, one of sub-Saharan Africa's significant crude oil producers. The government of Chad formally awarded the company the three oil blocks for exploration and development in June 2011, following several months of negotiation. Production Sharing Contracts were signed in July 2011.

ERHC has 100 percent of the interest in BDS 2008 and Manga. The Company has a 50 percent interest in Chari-Ouest Block 3. The sizes of each of the three blocks are:

- **Chari-Ouest III: 4,500 square km, equal to 1,111,974 acres**
- **Manga: 6,477 square km, equal to 1,600,501 acres**
- **BDS 2008: 16,360 square km, equal to 4,042,644 acres**

Nearby Oil Discoveries

BDS 2008 and Chari-Ouest Block 3 lie next to the Doba Basin oilfield, which in 2010 had an average daily production of 122,500 barrels of crude oil per day. The Manga block is north of Lake Chad, along the border with Niger.

Chad has proven oil reserves of 1.5 billion barrels with studies establishing the prospect of more discoveries. Oil production came on stream in late 2003 and Chad began to export oil in 2004. Chad shares borders with Nigeria, Cameroun and Sudan, which all produce oil as well.

JOINT DEVELOPMENT ZONE (JDZ)



Our Rights

ERHC has interests in six of the nine JDZ Blocks in which rights have been awarded.

The JDZ is a 34,548 square kilometer area about 200 kilometers off the coastline of Nigeria and São Tomé & Príncipe in the Gulf of Guinea. The JDZ is administered by the Joint Development Authority, which was established by the governments of Nigeria and São Tomé & Príncipe to oversee the areas commercial activities.

Widespread Prospectivity

In recent years, this region has become a world leader in offshore deepwater exploration and production. The JDZ is adjacent to proven hydrocarbon systems in the territorial waters of Nigeria, Gabon, Cameroon and Equatorial Guinea.

Exploration Progress

ERHC has highly capable technical partners that have begun a coordinated exploratory drilling campaign that stretches across three JDZ Blocks in which ERHC has rights. This campaign has been a historic undertaking.

Sinopec Corp. is the operator of JDZ Block 2 and has encountered hydrocarbons. Addax Petroleum is the operator of JDZ Blocks 3 and 4 and has encountering hydrocarbons in both Blocks.

BLOCK NO.	AREA (sq km)
BLOCK 2	692
BLOCK 3	666
BLOCK 4	857
BLOCK 5	1091
BLOCK 6	558
BLOCK 9	TBD

SÃO TOMÉ & PRÍNCIPE EXCLUSIVE ECONOMIC ZONE (EEZ)



Our Rights

ERHC has been awarded rights to participate in exploration and production activities in the São Tomé & Príncipe EEZ. ERHC has the following:

- The right to receive up to two blocks of ERHC's choice; and
- The option to acquire up to a 15 percent paid working interest in another two blocks of ERHC's choice.

ERHC would be responsible for its proportionate share of exploration and exploitation costs in the EEZ blocks.

Large Area

The EEZ encompasses an area of approximately 160,000 square kilometers surrounding the island nation in the Gulf of Guinea. The EEZ is adjacent to proven hydrocarbon systems in the territorial waters of Nigeria, Cameroon, Equatorial Guinea, Gabon and Congo.

Deep Waters

Ocean water depths around the two islands exceed 5,000 feet. Drilling at these depths has only become feasible for oil production over the past few years with the advent of new leading edge technologies. Instead of conventional platforms that rest on the ocean floor, operators have achieved great success using specially designed and outfitted deepwater drillships.

COMMUNITY OUTREACH



ERHC Energy is committed to using its business resources to benefit the local communities in which the Company operates. Our goal is to contribute positively to the area's quality of life.

In order to underscore our belief in the importance of ERHC Energy being an involved corporate citizen, we have identified the following focus areas for our initiative:

- **Health**
- **Learning**
- **Compassion**
- **The Environment**

It is our intent to be a good corporate citizen by contributing our energies and resources to helping each local community be a better place to live.

One example was a visit by ERHC representatives to the Jabi Orphanage Home, in Abuja, Nigeria. The orphanage takes in abandoned children and currently is home to 35 youngsters ranging in age from a few weeks to five years old. ERHC made a small contribution during the visit to demonstrate our care and support.

Each of these localized grass roots initiatives makes a small, yet profound impact. When you put them together, they represent a true commitment to community outreach.



ERHC Energy, Inc. is a visionary independent oil and gas company focused on exploration of its working interests in the Gulf of Guinea, off the coast of West Africa. In recent years, this region has become a world leader in offshore deepwater exploration and production.

- ERHC Energy was among the first to identify the possibility of significant oil reserves in what was once an undeveloped oil region of the world. The Company's operations include:
- Joint Development Zone (JDZ) – ERHC has interests in the deepwater JDZ between the coastline of Nigeria and the island nation of São Tomé & Príncipe
- São Tomé & Príncipe Exclusive Economic Zone (EEZ) – ERHC has rights to participate in exploration and production activities in the territorial waters of São Tomé & Príncipe, known as the EEZ

Potential acquisition activities - ERHC Energy is working to diversify its interests by continuously evaluating upstream and downstream oil and gas opportunities with the intention to acquire attractive low-cost oil and gas assets

The close proximity of proven hydrocarbon systems in the adjacent territorial waters of Nigeria, Cameroon, Equatorial Guinea and Gabon suggests the potential for hydrocarbons in the JDZ and São Tomé & Príncipe EEZ. Seismic data indicates widespread prospectivity throughout the region.

ERHC's common stock is traded on the OTC Bulletin Board under the symbol "ERHE."





ERHC Energy's Guiding Principles

What is truly important to us as an organization?

The following core values are the underpinning of our company culture.

- Conduct business fairly and honestly;
- Practice business within both the letter and spirit of the laws which govern our decisions and actions;
- Act responsibly towards those who work for us, the communities in which we operate and our business partners;
- Be accountable for our actions;
- Strive to protect the environment in which we operate for future generations;
- Provide clear vision, focus and communication;
- Respect diversity and treat all with dignity;
- Maintain a commitment to do the best of our individual abilities at all times; and
- Create opportunities that support our growth and value proposition.

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